

Emperor Entertainment Hotel Limited (Stock Code: 296)

28th Floor
Emperor Group Centre
288 Hennessy Road
Wanchai, Hong Kong

Attention: The Board of the Directors

3 July 2024

Dear Sirs,

Re: Emperor Entertainment Hotel Limited (the “Company”, together with its subsidiaries, the “Group”) – Very Substantial Acquisition and Connected Transaction in relation to Sale and Purchase of the Sale Share and the Sale Loan of the Target Company (the “Transaction”)

We refer to the circular of the Company dated 3 July 2024 in respect of the Transaction (the “Circular”). Unless otherwise specified, capitalised terms used in this letter shall have the same meanings as defined in the Circular.

We hereby confirm that as at the Latest Practicable Date, we did not have any shareholding in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of the Group, nor did we have any interest, either directly or indirectly, in any assets which had been, since the date to which the latest published audited financial statements of the Company were made up (i.e. 31 March 2024), acquired or disposed of by or leased to or are proposed to be acquired or disposed of by or leased to any member of the Group.

We hereby further give, and confirm that we have not withdrawn our written consents to the issue of the Circular with the inclusion herein of our letter as set out in the section headed “Letter from Octal” and references to our name, in the form and context in which they appear.

Yours faithfully,
For and on behalf of
Octal Capital Limited



Wong Wai Leung
Executive Director