

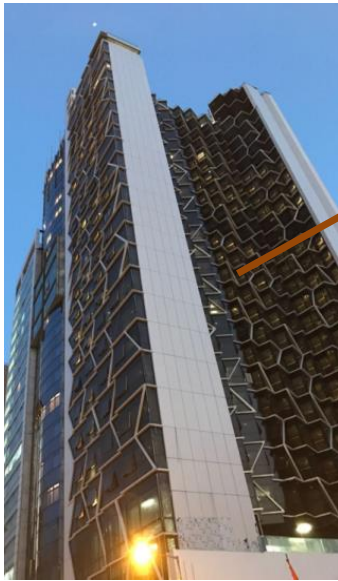


# 英皇娛樂酒店有限公司 Emperor Entertainment Hotel Limited

於百慕達註冊成立之有限公司 Incorporated in Bermuda with limited liability

## Hotels and Leasing Apartments in Hong Kong

### The Emperor Hotel in Wan Chai



👑 A 29-storey hotel with a gross floor area of approximately 115,700 ft<sup>2</sup>, which offers 299 guest rooms together with leisure, dining and parking facilities

👑 A signature hotel under "Emperor" brand in Hong Kong



*Golden Valley, a Cantonese & Sichuan cuisine in The Emperor Hotel, had been labelled as Michelin 1-star restaurant*

### The Unit Happy Valley in Happy Valley



21-storey composite building with 68 units

### The Unit Morrison Hill in Wan Chai



12-storey composite building with 18 stylish units

### The Unit Soho in Central



25-storey composite building with 69 units; commenced operation in August 2024



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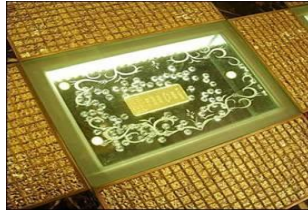
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## Hotels in Macau

### Grand Emperor Hotel (with gaming facilities) in Macau Peninsula



- 👑 Commenced in 2006, it is an award-winning hotel of 26 storeys with a gross floor area of approximately 655,000 ft<sup>2</sup> and 311 guest rooms
- 👑 "Emperor Palace Casino" occupies multi-floors with numerous gaming tables and slot machines
- 👑 Owned 80% by Emperor Entertainment Hotel and 20% by SJM
- 👑 Several retail spaces with a total of 5,500 ft<sup>2</sup> at hotel lobby being leased to Emperor Watch & Jewellery as point of sales



Lobby laden with 79 bars of 999.9 fine pure gold bars, each weighing 1kg



### Inn Hotel in Taipa, Macau



- 👑 A 17-storey hotel with total GFA of approximately 209,000 ft<sup>2</sup>, offering 285 guest rooms, swimming pool and spa
- 👑 Located at the heart of Taipa Island, Macau, it is adjacent to the popular tourist spots with guarantee traffic



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## Financial Summary

HK\$'000	FY2022/23	FY2023/24	1H2023/24	1H2024/25	Changes
Total Revenue	291,119	789,262	371,837	<b>407,909</b>	<b>+ 9.7%</b>
Hotels and Leasing Apartments	203,379	330,112	156,192	<b>154,860</b>	<b>- 0.9%</b>
Gaming	87,740 <sup>1</sup>	459,150	215,645	<b>253,049</b>	<b>+ 17.3%</b>
Gross Profit/(Loss)	(115,689)	307,849	133,690	<b>159,839</b>	<b>+ 19.6%</b>
Fair Value (Loss)/Gain on Investment Properties	19,700	(20,300)	1,400	<b>(263,892)</b>	<b>N/A</b>
Net (Loss) / Profit	(127,997)	62,831	12,092	<b>(225,686)</b>	<b>N/A</b>
Underlying Profit / (Loss) <sup>2</sup>	(177,779)	85,096	13,699	<b>37,305</b>	<b>+ 172.3%</b>
Basic (Loss) / Earnings Per Share	HK\$(0.08)	HK\$0.05	HK\$0.01	<b>HK\$(0.15)</b>	<b>N/A</b>

<sup>1</sup> The gaming operation was run by SJM between 27 Jun and 31 Dec 2022, hence no gaming revenue was recorded in that period.

<sup>2</sup> Represents net profit / (loss) before fair value changes, impairment losses reversed and their relevant deferred taxes.

## Balance Sheet Position

HK\$'000	@31 Mar 2023	@31 Mar 2024	@30 Sep 2024
Non-current Assets	4,270,952	4,157,013	<b>4,528,066</b>
Current Assets	566,763	705,371	<b>291,026</b>
Current Liabilities	(253,213)	(200,752)	<b>(328,781)</b>
Non-current Liabilities	(75,179)	(89,478)	<b>(161,670)</b>
Net Asset Value	3,691,812	3,752,697	<b>3,556,987</b>
Gearing Ratio	Zero	Zero	<b>Zero</b>





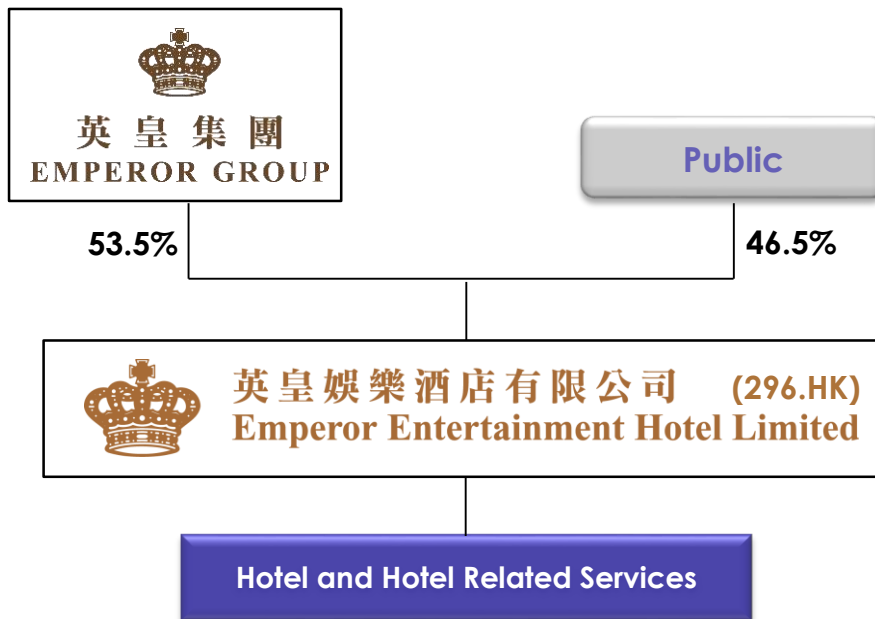
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## Outlook

-  The number of visitors arrival to Hong Kong and Macau kept upward trend. In light of the expanding middle class and increasing demand of entertainment and leisure service, it fuels the growth of tourism, hospitality and gaming sectors
-  Backing up by an enhanced transportation link and a comprehensive tourism development plan within the Greater Bay Area, it will further strengthen the position of Hong Kong and Macau as an international shopping destination and a global resort hub, respectively, in the long-run
-  As Hong Kong has remained the key gateway to China's capital markets, it has been well received by business travelers and MICE, laying a solid foundation demand for hotel rooms and leasing apartments near central districts

## Corporate Structure



### Investor Relations Contacts

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